



Phone: 02 4722 2800

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Business Finance Application

Today's Date: / /

Your Contact Details

Contact person 1 - full name:

Work phone: _____ Fax: _____ E-mail: _____

Mobile: _____ Home: _____

Contact person 2 - full name:

Work phone: _____ Fax: _____ E-mail: _____

Mobile: _____ Home: _____

The Dealer or Equipment Supplier

Business Name: _____ Phone: _____ Fax: _____

Salesperson's name: _____ Mobile: _____

Full description of goods being purchased - e.g. 2006 Holden Commodore Station Wagon + Alloy Wheels & Sunroof. - 35,000 klms. etc.

Additional goods or replacement?

The Type of Finance

Leasing		Chattel Mortgage / Commercial Hire Purchase	
Total price:	\$ _____	Total price:	\$ _____
Term of lease:	_____ Years	Less cash deposit:	\$ _____ (if applicable)
Residual value:	\$ _____ (_____ %)	Less trade in:	\$ _____ (if applicable)
Large up front rental:	_____ (if applicable)	Amount financed:	\$ _____
Gross monthly rentals:	\$ _____	Term of CHP loan:	_____ Years
GST:	\$ _____	Final balloon payment:	\$ _____ (_____ %)
Net monthly rentals:	\$ _____	Monthly repayments:	\$ _____ (incl. stamp duty)

NOTE: Make a copy of this page for each individual partner or director of the business.

Director / Partner / Sole Trader Details

Your full name: _____ Date of birth: / / Driver's Lic. no.: _____

Marital status: _____ Spouse name: _____

Home address: _____ For how long: _____

If Buying – home mortgage with: _____ Branch: _____ Mthly mtge repayment \$: _____

If Renting – landlord/agent: _____ Phone: _____ Weekly rent/board \$: _____

Previous address: _____ For how long: _____

	Liabilities		Assets
	\$	Cash on hand - <i>bank/credit union etc.</i>	\$
Mortgage balance - <i>approx.</i>	\$	Home - <i>approx. current market value</i>	\$
	\$	Personal - <i>Furniture, fixtures & jewellery etc.</i>	\$
M/Vehicle Finance with:	\$	M/Vehicle - <i>year model & type</i>	\$
	\$	M/Vehicle - <i>year model & type</i>	\$
	\$	Business assets - <i>plant & equipment etc.</i>	\$
	\$	Other - <i>shares etc.</i>	\$
	\$	Other - <i>real estate etc.</i>	\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
Total Liabilities	\$	Total Assets	\$

Please write a brief personal employment history in point form below.

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

Example:	
1. 1997 to 2002	Completed metal trades apprenticeship as a Fitter & Turner with Jones & Sons Pty Ltd – Mascot.
2. 2002 to 2005	Employed by Smith Steel Fabrications Pty Ltd as Supervisor for 5 staff at Silverwater Head Office.
3. Mid 2005 to late 2006	Worked for Smith & Co. as Special Projects Manager – RTA & State Rail Contact.
4. Jan 2006 to present	Commenced Ace Metalcraft as a sole trader business. – formed a company in June 2005.

Your Company or Business Details

Full co. name or bus. name: _____

Trading name: _____ ABN: _____

Trading address: _____

Postal address: _____

Type of business activity: _____ Business established: _____ Mths/Yrs

Business Trade References:

(1) Bus. name: _____ Phone: _____ Contact person: _____

Goods or services purchased: _____ Average monthly purchases: \$ _____

(2) Bus. name: _____ Phone: _____ Contact person: _____

Goods or services purchased: _____ Average monthly purchases: \$ _____

(3) Bus. name: _____ Phone: _____ Contact person: _____

Goods or services purchased: _____ Average monthly purchases: \$ _____

Finance Company References:

(1) Lender: _____ Goods financed: _____ Account no: _____

Loan amt: \$ _____ Term of loan: _____ Mthly repayments: \$ _____ Approx. date loan taken out: _____ / _____

(2) Lender: _____ Goods financed: _____ Account no: _____

Loan amt: \$ _____ Term of loan: _____ Mthly repayments: \$ _____ Approx. date loan taken out: _____ / _____

(3) Lender: _____ Goods financed: _____ Account no: _____

Loan amt: \$ _____ Term of loan: _____ Mthly repayments: \$ _____ Approx. date loan taken out: _____ / _____

Your Accountants:

Your contact: _____ Phone: _____ Fax: _____

Business Bankers: _____ Branch at which your account is held: _____

Please write a brief business trading history in point form below.

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

Points to include:

- A. Business commencement date – approx. month/year – Founders details etc.
- B. Area of specialisation or products manufactured – e.g. steel fabrication of concrete pump parts etc.
- C. Current number of employees and annual sales turnover.
- D. Major clients or contracts held.
- E. Main purpose of this finance transaction.



**PRIVACY AND CREDIT INFORMATION ~ PRIVACY ACT AUTHORISATIONS/AGREEMENTS
AUTHORISATIONS TO ACT ON BEHALF OF INDIVIDUALS**

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

Name of Introducer: **LendCorp Financial Group Pty Limited ABN 84 001 995 151**

1. Acknowledgement of Disclosure of Credit Information to a Credit Reporting Agency

I/We acknowledge that Section 18E(8)(c) of the Privacy Act allows a credit provider which the approached introducer may approach in arranging my/our finance (hereinafter the Approached Credit Provider), to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(1) of the Act and includes:

- Such permitted particulars about me/us which allow me/us to be identified;
- The fact that I/we have applied for finance and the amount;
- The fact that the approached credit provider is a current credit provider to me/us;
- Payments which become overdue more than 60 days, and for which collection action has commenced;
- Advice that payments are no longer overdue;
- Cheques drawn by me/us which have been dishonoured more than once;
- In specified circumstances, that in the opinion of the approached credit provider, I/we have committed a serious credit infringement;
- That finance provided to me/us by the approached credit provider has been paid or otherwise discharged.

By virtue of this declaration, I/we understand that the above-named introducer has informed me/us of the disclosure policy to a credit reporting agency of information about me/us by Approached Credit Providers and so authorise such disclosures.

2. Agreement/Authority for Credit provider to Perform Certain Permitted Actions Concerning a Finance Application or Transaction.

I/We agree that, if it is considered relevant in assessing my/our application for personal credit, the approached Credit Provider may obtain a report about my/our commercial activities or commercial credit worthiness from a business which provides information about the commercial credit worthiness or persons (Section 18L(4)).

I/We agree that, if it is considered relevant in assessing my/our application for commercial credit, the Approached Credit Provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us (Section 18K(l)(b)).

I/We agree that the Approached Credit Provider may give to and seek from any credit providers named in the accompanying finance application and any credit providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about my/our personal or commercial credit arrangements for the purpose of assessing my/our finance application or collecting any overdues; I/we understand that this information can include any information about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act (Section 18N(l)(b)).

In the event that this finance application or transaction is not completed within 14 days, the above approached credit provider may give a credit reporting agency further personal information about my/our finance application in order to obtain a credit report about me/us.

3. Authorisation to Act on Behalf of individuals

For the purpose of arranging the finance which is the subject of my/our application, the details of which appear below, I/we authorise the above-named introducer to obtain a report about my/our consumer or commercial credit worthiness from a credit reporting agency or a commercial credit reporting business (Section 18H(3)) or from a credit provider named in this application or referred to in such reports (Section 18N(l)(ga)).

I/We also authorise the above-named introducer to pass on the above obtained reports to such credit providers as are appropriate, for their consideration of this application. I/We also authorise the above-named introducer to give to and receive from such parties as are necessary to the arranging of this finance, such personal information about me/us which is necessary to the arrangement.

This authorisation remains in force until the finance transaction is concluded.

4. Details of Application:

Full Name/s of Applicants ← full name of individual(s), partners or directors

Amount: \$ ← amount being financed

Purpose: TO PURCHASE ← briefly describe goods

← sign here if individual or partnership

Signed: Date:

Signed: Date:
(Applicant Parties)

5. Guarantor Parties Agreement

I/We agree that the Approached Credit Provider may seek a credit report concerning me/us from a credit reporting agency to assess whether to accept me/us as a guarantor of the finance commitments for the above-named Applicant Parties (Section 18K(l)(c)) and in doing I/we acknowledge that such credit provider may give personal information about me/us as per paragraph 1 of this authority.

← sign here if you are a company director

Signed: Date:

Signed: Date:
(Guarantor Parties)