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Sydney Australia



Business Finance Application

Date: /

Business Contact Details

Contact person 1 - full name:

Work Phone: Fax: E-mail:

Mobile: After Hrs:

Contact person 2 - full name:

Work Phone: Fax: E-mail:

Mobile: After Hrs:

Dealer or Equipment Supplier

Vendor/Supplier name:

Phone: Fax:

Salesperson's name:

Mobile: Email:

Full description of goods being purchased - e.g. 2014 Holden Commodore Station Wagon + Alloy Wheels & Sunroof. - 35,000 kms.etc.

(Describe) Additional goods or replacement?

(Describe) Trade in / Value?

Finance Details

Total price: \$

Less cash deposit: \$ (if applicable)

Less trade in: \$ (if applicable)

Amount financed: \$

Term of loan: years

Final balloon payment: \$ ()

Monthly repayments: \$ (incl. stamp duty)

Your Company or Business Details

Full company name or business name:

Trading name: ABN/ACN:

Trading address:

Postal address:

Type of business activity: Period established:

Finance Company References:

(1) Lender: Goods financed: Account no:

Loan amt: \$ Term of loan: Mthly repayments: \$

Approx date loan taken out: (Month/Year)

(2) Lender: Goods financed: Account no:

Loan amt: \$ Term of loan: Mthly repayments: \$

Approx date loan taken out: (Month/Year)

(3) Lender: Goods financed: Account no:

Loan amt: \$ Term of loan: Mthly repayments: \$

Approx date loan taken out: (Month/Year)

(4) Lender: Goods financed: Account no:

Loan amt: \$ Term of loan: Mthly repayments: \$

Approx date loan taken out: (Month/Year)

(5) Lender: Goods financed: Account no:

Loan amt: \$ Term of loan: Mthly repayments: \$

Approx date loan taken out: (Month/Year)

Your Accounting Firm:

Business name: Suburb:

Your contact person: Phone:

Your Business Bankers: Branch at which your account is held:

Please write a brief business trading history in point form below.

1.
2.
3.
4.
5.
6.
7.
8.

Points to include:

- A. Business commencement date - approx. month/year - Founders details etc.
- B. Area of specialisation or products manufactured.

- C. Current number of employees and annual sales turnover.
- D. Major clients or contracts held.
- E. Main purpose of this finance transaction.

Business Finance Application



NOTE: Complete a copy of this page for each individual partner or director of the business.

Director / Partner / Sole Trader Details

Your full name: Date of birth: Driver's Lic. no:

Marital status: Spouse name:

If your spouse is a business partner or co director then please complete the boxes below:

Partner/Director Yes No Date of birth Driver's Lic. no:

Home address: For how long:

If Buying - home mortgage with: Branch: Mthly mtge repayment \$:

If Renting - landlord/agent: Phone: Weekly rent/board \$:

Previous address: For how long:

Liabilities		Assets	
Mortgage loan balance - approx.	\$ <input type="text"/>	Home - approx. current market value	\$ <input type="text"/>
Vehicle finance	\$ <input type="text"/>	Cash on hand - bank/credit union etc.	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	Personal - furniture, fixtures & jewellery, etc.	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	M/Vehicle - year model & type	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	Business assets - plant & equipment, etc.	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	Investment property, etc.	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	Other - shares, etc.	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	Superannuation balance	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Total Liabilities	\$ <input type="text"/>	Total Assets	\$ <input type="text"/>

Please write a brief personal employment history in point form below.

1.
2.
3.
4.
5.
6.
7.
8.
9.
10.

Example:

1. 2000 Completed metal trades apprenticeship as a Fitter & Turner with Jones & Sons Pty Ltd - Mascot.
2. 2002 to 2006 Employed by Smith Steel Fabrications Pty Ltd as Supervisor for 5 staff at Silverwater Head Office.
3. Mid 2006 to late 2009 Worked for Smith & Co. as Special Projects Manager - RTA & State Rail Contact.
4. Jan 2009 to present Commenced Ace Metalcraft as a sole trader business. - formed a company in July 2009.